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12 August 2020

Dear Shareholder

Asset Match Limited (Asset Match) share dealing platform

The directors of the Company (the **Directors**) have concluded that it is in the best interests of the Company and the holders of Ordinary Shares (**Shareholders**) to cancel the trading facility in Ordinary Shares on Asset Match (the **Termination**). The trading facility has been available for over 12 months since the cancellation of admission of the Ordinary Shares to trading on AIM, but no Ordinary Shares have been transferred pursuant to any of the auctions on the platform. Therefore, the last auction in Ordinary Shares on the Asset Match platform will close at 16.00 (UK time) on 26 August 2020.

The Directors are aware that Shareholders may still wish to acquire or dispose of Ordinary Shares in the Company following the Termination. Accordingly, if a Shareholder or other person wishes to acquire or dispose of Ordinary Shares, please register your interest by emailing the Company at info@8pg.co, confirming: whether they wish to acquire or dispose of Ordinary Shares; the number of Ordinary Shares they wish to trade; and the price at which they want to trade. The Company will then attempt to contact those parties that are willing to buy and sell in order that they may discuss effecting the bargain.

Shareholders should consider dealing in their interests in Ordinary Shares during the last auction which closes at 16.00 (London time) on 26 August 2020. Details of how you can participate can be found on the Asset Match website: <https://www.assetmatch.com/>

This letter may be viewed online by clicking on the link for the Shareholder Letter August 2020 at: <https://8pg.co/corporate-documents/>. In order to access this letter on the website, you will need access to Adobe Reader software, which can be downloaded from the website: www.adobe.com.

Yours faithfully,

The Board

For and on behalf of the board of Eight Peaks Group Limited